



## **Town of Miami Lakes Memorandum**

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**To:** Honorable Mayor & Councilmembers

**From:** Edward Pidermann, Town Manager

**Subject:** Town Investments Workshop

**Date:** July 21, 2020

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At the October 8, 2019 Regular Council Meeting, Councilmember Josh Dieguez introduced a new business item titled "Investment Evaluation Discussion". The purpose of this item was to set up a Town Council workshop to discuss how the Town of Miami Lakes makes investment decisions, how to get a broad overview of what is within the Investment Policy and to also foster a discussion with staff regarding town investments and related matters.

**Attachments:**

**PowerPoint Presentation (PDF)**  
**Investment Policy**  
**Current Economic Overview**  
**Investment Portfolio Summary – January 31, 2020.**